

Town of Cape Elizabeth, Maine  
 2014 General Obligation Bonds  
 (Library Project)

=====

Bond Production Report

=====

Dated 4/15/2014  
 Delivery 4/15/2014

Date	Principal	Bond Type	B/Y	Coupon	Yield	\$Price	Priced to Call	Gross Production
4/15/15	300,000.00	Standard	300	4.5000	4.5000	100.000		300,000.00
4/15/16	300,000.00	Standard	900	4.5000	4.5000	100.000		300,000.00
4/15/17	300,000.00	Standard	1800	4.5000	4.5000	100.000		300,000.00
4/15/18	300,000.00	Standard	3000	4.5000	4.5000	100.000		300,000.00
4/15/19	300,000.00	Standard	4500	4.5000	4.5000	100.000		300,000.00
4/15/20	300,000.00	Standard	6300	4.5000	4.5000	100.000		300,000.00
4/15/21	300,000.00	Standard	8400	4.5000	4.5000	100.000		300,000.00
4/15/22	300,000.00	Standard	10800	4.5000	4.5000	100.000		300,000.00
4/15/23	300,000.00	Standard	13500	4.5000	4.5000	100.000		300,000.00
4/15/24	300,000.00	Standard	16500	4.5000	4.5000	100.000		300,000.00
4/15/25	300,000.00	Standard	19800	4.5000	4.5000	100.000		300,000.00
4/15/26	300,000.00	Standard	23400	4.5000	4.5000	100.000		300,000.00
4/15/27	300,000.00	Standard	27300	4.5000	4.5000	100.000		300,000.00
4/15/28	300,000.00	Standard	31500	4.5000	4.5000	100.000		300,000.00
4/15/29	300,000.00	Standard	36000	4.5000	4.5000	100.000		300,000.00
4/15/30	300,000.00	Standard	40800	4.5000	4.5000	100.000		300,000.00
4/15/31	300,000.00	Standard	45900	4.5000	4.5000	100.000		300,000.00
4/15/32	300,000.00	Standard	51300	4.5000	4.5000	100.000		300,000.00
4/15/33	300,000.00	Standard	57000	4.5000	4.5000	100.000		300,000.00
4/15/34	300,000.00	Standard	63000	4.5000	4.5000	100.000		300,000.00
-----								
	6,000,000.00							6,000,000.00

Par Amount	6,000,000.00	
Production	0.00	
Gross Production	6,000,000.00	100.0000000
Bond Insurance	0.00	0.0000000
Underwriters Discount	0.00	0.0000000
Bid	6,000,000.00	100.0000000

Accrued 0.00  
 Net to Issuer 6,000,000.00

Gross Interest Cost 2,835,000.00  
 -Net Premium 0.00  
 Net Interest Cost 2,835,000.00

N I C % 4.5000000 Using 100.0000000  
 T I C % 4.5000000 From Delivery Date

Bond Years 63,000.000  
 Average Coupon 4.500000  
 Average Life 10.500000

Weighted Bond Years 63,000.000  
 Weighted Average Life 10.500000  
 Weighted N I C % 4.5000000 Using 100.0000000

CALL OPTIONS:

4/15/2024 @ 100.000

Moors & Cabot, Boston, Massachusetts

Town of Cape Elizabeth, Maine  
 2014 General Obligation Bonds  
 (Library Project)  
 =====  
 Debt Service Schedule  
 =====

Date	Principal	Coupon	Interest	Period Total	Fiscal Total
10/15/14			135,000.00	135,000.00	
4/15/15	300,000.00	4.500000	135,000.00	435,000.00	570,000.00
10/15/15			128,250.00	128,250.00	
4/15/16	300,000.00	4.500000	128,250.00	428,250.00	556,500.00
10/15/16			121,500.00	121,500.00	
4/15/17	300,000.00	4.500000	121,500.00	421,500.00	543,000.00
10/15/17			114,750.00	114,750.00	
4/15/18	300,000.00	4.500000	114,750.00	414,750.00	529,500.00
10/15/18			108,000.00	108,000.00	
4/15/19	300,000.00	4.500000	108,000.00	408,000.00	516,000.00
10/15/19			101,250.00	101,250.00	
4/15/20	300,000.00	4.500000	101,250.00	401,250.00	502,500.00
10/15/20			94,500.00	94,500.00	
4/15/21	300,000.00	4.500000	94,500.00	394,500.00	489,000.00
10/15/21			87,750.00	87,750.00	
4/15/22	300,000.00	4.500000	87,750.00	387,750.00	475,500.00
10/15/22			81,000.00	81,000.00	
4/15/23	300,000.00	4.500000	81,000.00	381,000.00	462,000.00
10/15/23			74,250.00	74,250.00	
4/15/24	300,000.00	4.500000	74,250.00	374,250.00	448,500.00
10/15/24			67,500.00	67,500.00	
4/15/25	300,000.00	4.500000	67,500.00	367,500.00	435,000.00
10/15/25			60,750.00	60,750.00	
4/15/26	300,000.00	4.500000	60,750.00	360,750.00	421,500.00
10/15/26			54,000.00	54,000.00	
4/15/27	300,000.00	4.500000	54,000.00	354,000.00	408,000.00
10/15/27			47,250.00	47,250.00	
4/15/28	300,000.00	4.500000	47,250.00	347,250.00	394,500.00
10/15/28			40,500.00	40,500.00	
4/15/29	300,000.00	4.500000	40,500.00	340,500.00	381,000.00
10/15/29			33,750.00	33,750.00	
4/15/30	300,000.00	4.500000	33,750.00	333,750.00	367,500.00
10/15/30			27,000.00	27,000.00	
4/15/31	300,000.00	4.500000	27,000.00	327,000.00	354,000.00
10/15/31			20,250.00	20,250.00	
4/15/32	300,000.00	4.500000	20,250.00	320,250.00	340,500.00
10/15/32			13,500.00	13,500.00	
4/15/33	300,000.00	4.500000	13,500.00	313,500.00	327,000.00
10/15/33			6,750.00	6,750.00	
4/15/34	300,000.00	4.500000	6,750.00	306,750.00	313,500.00
-----					
	6,000,000.00		2,835,000.00	8,835,000.00	
ACCRUED					
	6,000,000.00		2,835,000.00	8,835,000.00	
=====					

Dated 4/15/14 with Delivery of 4/15/14  
 Bond Years 63,000.000  
 Average Coupon 4.500000  
 Average Life 10.500000  
 N I C % 4.500000 % Using 100.0000000

Weighted Bond Years 63,000.000  
 Weighted Average Life 10.500000  
 Weighted N I C % 4.500000 % Using 100.0000000  
 T I C % 4.500000 % From Delivery Date

Moors & Cabot, Boston, Massachusetts